

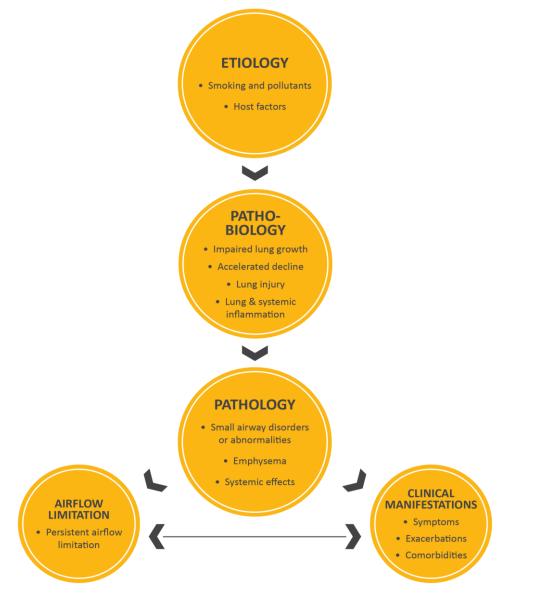
# GLOBAL INITIATIVE FOR CHRONIC OBSTRUCTIVE LUNG DISEASE (GOLD): TEACHING SLIDE SET 2022

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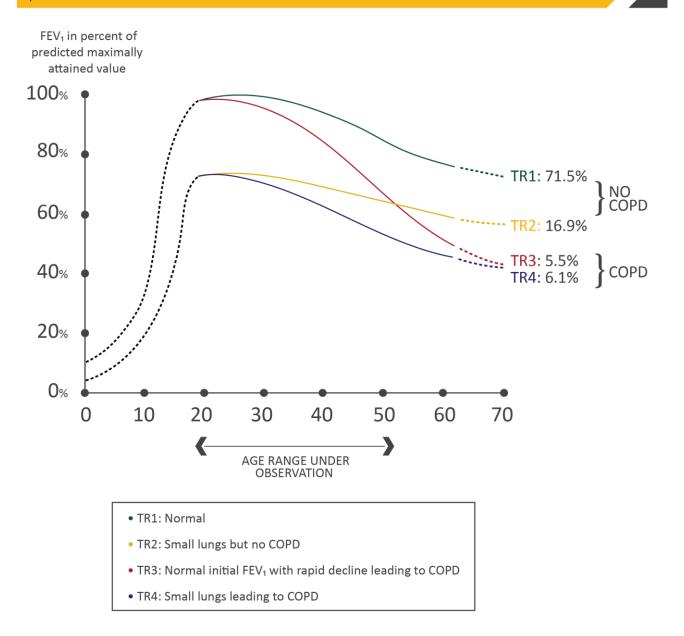
## **DESCRIPTION OF LEVELS OF EVIDENCE**

EVIDENCE CATEGORY	SOURCES OF EVIDENCE	DEFINITION
	Randomized controlled trials (RCTs)	Evidence is from endpoints of well-designed RCTs that provide consistent findings in the population for which the recommendation is made without any important limitations.
A	Rich body of high quality evidence without any significant limitation or bias	Requires high quality evidence from ≥ 2 clinical trials involving a substantial number of subjects, or a single high quality RCT involving substantial numbers of patient without any bias.
	Randomized controlled trials (RCTs) with important limitations	Evidence is from RCTs that include only a limited number of patients, post hoc or subgroup analyses of RCTs or meta analyses of RCTs.
В	Limited Body of Evidence	Also pertains when few RCTs exist, or important limitations are evident (methodologic flaws, small numbers, short duration, undertaken in a population that differs from the target population of the recommendation, or the results are somewhat inconsistent).
С	Non-randomized trials Observational studies	Evidence is from outcomes of uncontrolled or non-randomized trials or from observational studies.
D	Panel consensus judgment	Provision of guidance is deemed valuable but clinical literature addressing the subject is insufficient.
		Panel consensus is based on clinical experience or knowledge that does not meet the above stated criteria.

## ETIOLOGY, PATHOBIOLOGY AND PATHOLOGY OF COPD LEADING TO AIRFLOW LIMITATION AND CLINICAL MANIFESTATIONS

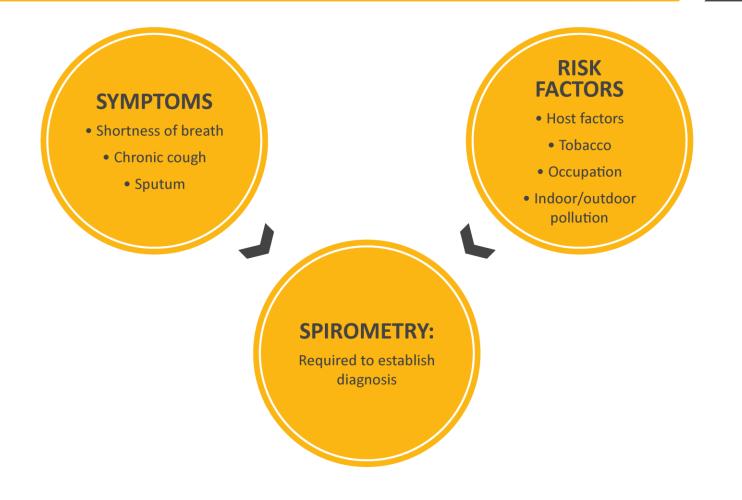


## ► FEV<sub>1</sub> PROGRESSION OVER TIME



Note: This is a simplified diagram of FEV<sub>1</sub> progression over time. In reality, there is tremendous heterogeneity in the rate of decline in FEV<sub>1</sub> owing to the complex interactions of genes with environmental exposures and risk factors over an individual's lifetime [adapted from Lange et al. NEJM 2015;373:111-22].

# **PATHWAYS TO THE DIAGNOSIS OF COPD**



# **KEY INDICATORS FOR CONSIDERING A DIAGNOSIS OF COPD**

Consider COPD, and perform spirometry, if any of these indicators are present in an individual over age 40. These indicators are not diagnostic themselves, but the presence of multiple key indicators increases the probability of a diagnosis of COPD. Spirometry is required to establish a diagnosis of COPD.

Dyspnea that is:	Progressive over time. Characteristically worse with exercise. Persistent.
Chronic Cough:	May be intermittent and may be unproductive. Recurrent wheeze.
Chronic Sputum Production:	Any pattern of chronic sputum production may indicate COPD.
Recurrent Lower Respiratory	Tract Infections
History of Risk Factors:	Host factors (such as genetic factors, congenital/developmental abnormalities etc.). Tobacco smoke (including popular local preparations). Smoke from home cooking and heating fuels. Occupational dusts, vapors, fumes, gases and other chemicals.
Family History of COPD and/or Childhood Factors:	For example low birthweight, childhood respiratory infections etc.

# **OTHER CAUSES OF CHRONIC COUGH**

## **INTRATHORACIC**

- Asthma
- Lung Cancer
- Tuberculosis
- Bronchiectasis
- Left Heart Failure
- Interstitial Lung Disease
- Cystic Fibrosis
- Idiopathic Cough

## EXTRATHORACIC

- Chronic Allergic Rhinitis
- Post Nasal Drip Syndrome (PNDS)
- Upper Airway Cough Syndrome (UACS)
- Gastroesophageal Reflux
- Medication (e.g. ACE Inhibitors)

# **CONSIDERATIONS IN PERFORMING SPIROMETRY**

#### PREPARATION

- Spirometers need calibration on a regular basis.
- Spirometers should produce hard copy or have a digital display of the expiratory curve to permit detection of technical errors or have an automatic prompt to identify an unsatisfactory test and the reason for it.
- The supervisor of the test needs training in optimal technique and quality performance.
- Maximal patient effort in performing the test is required to avoid underestimation of values and hence errors in diagnosis and management.

#### BRONCHODILATION

• Possible dosage protocols are 400 mcg short-acting beta<sub>2</sub>-agonist, 160 mcg short-acting anticholinergic, or the two combined.<sup>a</sup> FEV<sub>1</sub> should be measured 10-15 minutes after a short-acting beta<sub>2</sub>-agonist is given, or 30-45 minutes after a short-acting anticholinergic or a combination of both classes of drugs.

#### PERFORMANCE

- Spirometry should be performed using techniques that meet published standards.<sup>b</sup>
- The expiratory volume/time traces should be smooth and free from irregularities. The pause between inspiration and expiration should be < 1 second.
- The recording should go on long enough for a volume plateau to be reached, which may take more than 15 seconds in severe disease.
- Both FVC and  $FEV_1$  should be the largest value obtained from any of three technically satisfactory curves and the FVC and  $FEV_1$  values in these three curves should vary by no more than 5% or 150 ml, whichever is greater.
- The FEV<sub>1</sub>/FVC ratio should be taken from the technically acceptable curve with the largest sum of FVC and FEV<sub>1</sub>.

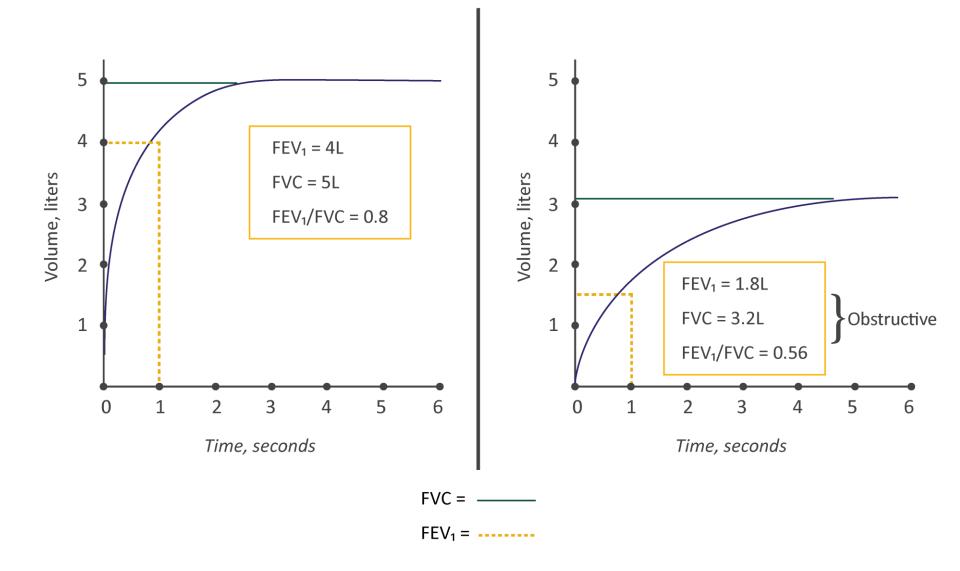
#### **EVALUATION**

- Spirometry measurements are evaluated by comparison of the results with appropriate reference values based on age, height, sex, and race.
- The presence of a postbronchodilator  $FEV_1/FVC < 0.70$  confirms the presence of airflow limitation.

a Pellegrino et al. Eur Respir J 2005; 26(5): 948-68; b Miller et al. Eur Respir J 2005; 26(2): 319-38.

## **SPIROMETRY - NORMAL TRACE**

### SPIROMETRY -OBSTRUCTIVE DISEASE



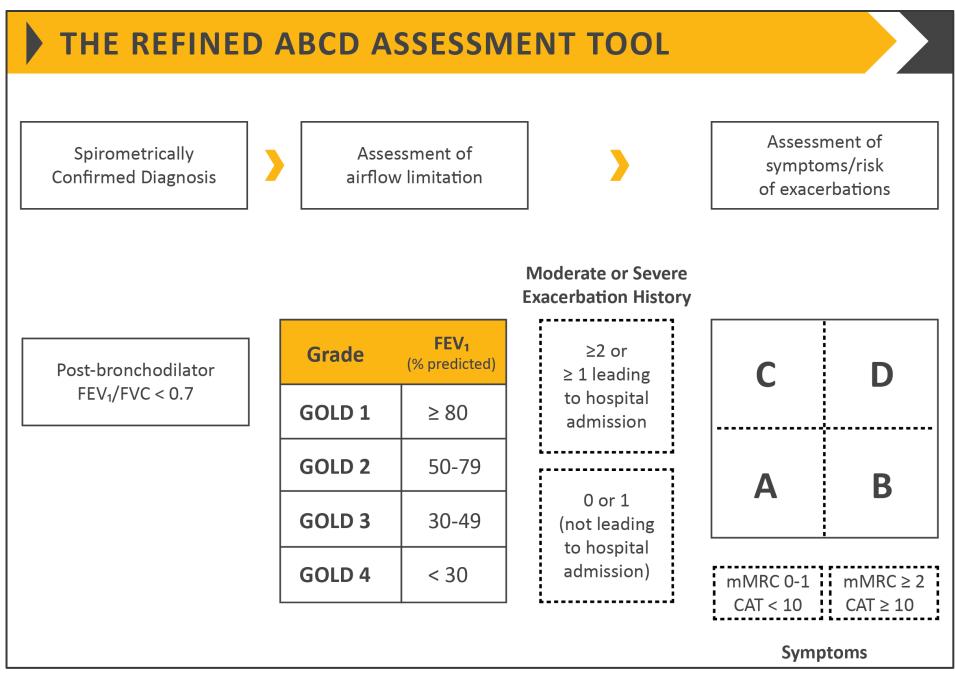
		LIMITATION SEVERITY RONCHODILATOR FEV1)
In patients with FEV	/1/FVC < 0.70:	
GOLD 1:	Mild	$FEV_1 \ge 80\%$ predicted
GOLD 2:	Moderate	$50\% \le FEV_1 < 80\%$ predicted
GOLD 3:	Severe	$30\% \leq \text{FEV}_1 < 50\%$ predicted
GOLD 4:	Very Severe	FEV <sub>1</sub> < 30% predicted

MODIFIED MRC DYSPNEA SCALE <sup>a</sup>				
PLEASE TICK IN THE BC	OX THAT APPLIES TO YOU   ONE BOX ONLY   Grades 0 - 4			
mMRC Grade 0.	I only get breathless with strenuous exercise.			
mMRC Grade 1.	I get short of breath when hurrying on the level or walking up a slight hill.			
mMRC Grade 2.	I walk slower than people of the same age on the level because of breathlessness, or I have to stop for breath when walking on my own pace on the level.			
mMRC Grade 3.	I stop for breath after walking about 100 meters or after a few minutes on the level.			
mMRC Grade 4.	I am too breathless to leave the house or I am breathless when dressing or undressing.			
<sup>a</sup> Fletcher CM. BMJ 1960; 2: 1662.				

## CAT<sup>™</sup> ASSESSMENT

For each item below, place a mark (x) in the box that best describes you currently. Be sure to only select one response for each question.

EXAMPLE: I am very happy	0 🗶 2 3 4 5	I am very sad	SCORE
l never cough	012345	I cough all the time	
l have no phlegm (mucus) in my chest at all	012345	My chest is completely full of phlegm (mucus)	
My chest does not feel tight at all	012345	My chest feels very tight	
When I walk up a hill or one flight of stairs I am not breathless	012345	When I walk up a hill or one flight of stairs I am very breathless	
l am not limited doing any activities at home	012345	l am very limited doing activities at home	
I am confident leaving my home despite my lung condition	012345	I am not at all confident leaving my home because of my lung condition	
l sleep soundly	012345	I don't sleep soundly because of my lung condition	
I have lots of energy	012345	I have no energy at all	
Reference: Jones et al. ERJ 2009; 3	4 (3); 648-54.	TOTAL SCORE	



# **ROLE OF SPIROMETRY**

Diagnosis

• Assessment of severity of airflow obstruction (for prognosis)

## • Follow-up assessment

- » Therapeutic decisions.
  - Pharmacological in selected circumstances
    - (e.g., discrepancy between spirometry and level of symptoms).
  - Consider alternative diagnoses when symptoms are disproportionate to degree of airflow obstruction.
  - Non-pharmacological (e.g., interventional procedures).
- » Identification of rapid decline.

# DIFFERENTIAL DIAGNOSIS OF COPD

DIAGNOSIS	SUGGESTIVE FEATURES
COPD	Onset in mid-life. Symptoms slowly progressive. History of tobacco smoking or exposure to other types of smoke.
Asthma	Onset early in life (often childhood). Symptoms vary widely from day to day. Symptoms worse at night/early morning. Allergy, rhinitis, and/or eczema also present. Family history of asthma. Obesity coexistence.
Congestive Heart Failure	Chest X-ray shows dilated heart, pulmonary edema. Pulmonary function tests indicate volume restriction, not airflow limitation.
Bronchiectasis	Large volumes of purulent sputum. Commonly associated with bacterial infection. Chest X-ray/CT shows bronchial dilation, bronchial wall thickening.
Tuberculosis	Onset all ages. Chest X-ray shows lung infiltrate. Microbiological confirmation. High local prevalence of tuberculosis.
Obliterative Bronchiolitis	Onset at younger age, nonsmokers. May have history of rheumatoid arthritis or acute fume exposure. Seen after lung or bone marrow transplantation. CT on expiration shows hypodense areas.
Diffuse Panbronchiolitis	Predominantly seen in patients of Asian descent. Most patients are male and nonsmokers. Almost all have chronic sinusitis. Chest X-ray & HRCT show diffuse small centrilobular nodular opacities & hyperinflation.
a person who has never sm	haracteristic of the respective diseases, but are not mandatory. For example, oked may develop COPD (especially in the developing world where other risk factors an cigarette smoking); asthma may develop in adult and even in elderly patients.

# BRIEF STRATEGIES TO HELP THE PATIENT WILLING TO QUIT

• ASK:	Systematically identify all tobacco users at every visit. Implement an office-wide system that ensures that, for EVERY patient at EVERY clinic visit, tobacco-use status is queried and documented.
• ADVISE:	Strongly urge all tobacco users to quit. In a clear, strong, and personalized manner, urge every tobacco user to quit.
• ASSESS:	Determine willingness and rationale of patient's desire to make a quit attempt. Ask every tobacco user if he or she is willing to make a quit attempt at this time (e.g., within the next 30 days).
• ASSIST:	Aid the patient in quitting. Help the patient with a quit plan; provide practical counseling; provide intra-treatment social support; help the patient obtain extra-treatment social support; recommend use of approved pharmacotherapy except in special circumstances; provide supplementary materials.
• ARRANGE:	Schedule follow-up contact. Schedule follow-up contact, either in person or via telephone.

# **VACCINATION FOR STABLE COPD**

- Influenza vaccination reduces serious illness and death in COPD patients (Evidence B).
- The WHO and CDC recommend SARS-Cov-2 (COVID-19) vaccination for people with COPD (Evidence B).
- The 23-valent pneumococcal polysaccharide vaccine (PPSV23) has been shown to reduce the incidence of community-acquired pneumonia in COPD patients aged < 65 years with an FEV<sub>1</sub> < 40% predicted and in those with comorbidities (Evidence B).
- In the general population of adults ≥ 65 years the 13-valent conjugated pneumococcal vaccine (PCV13) has demonstrated significant efficacy in reducing bacteremia & serious invasive pneumococcal disease (Evidence B).
- The CDC recommends Tdap (dTaP/dTPa) vaccination to protect against pertussis (whooping cough) for adults with COPD who were not vaccinated in adolescence (Evidence B) and Zoster vaccine to protect against shingles for adults with COPD aged ≥ 50 years (Evidence B).

TABLE 3.2

#### **COMMONLY USED MAINTENANCE MEDICATIONS IN COPD\***

DEL	IV/EDV	ODT	ONC
DEL	IVERY	UPI	

					DELI	VERY OPT	IONS		
Generic Drug Name	Inha	aler Type		Nebı	ılizer	Oral	Injec	tion	Duration Of Action
BETA <sub>2</sub> -AGONISTS									
SHORT-ACTING (SABA)									
Fenoterol		MDI		V		pill, syrup	)		4-6 hours
Levalbuterol		MDI		V					6-8 hours
Salbutamol (albuterol)	M	DI & DPI		V		pill, syrup		V	4-6 hours
<b>T</b>					exten	ded releas	e tablet		12 hours (ext. release)
Terbutaline		DPI				pill		V	4-6 hours
LONG-ACTING (LABA)					-				
Arformoterol				٧					12 hours
Formoterol		DPI		ν					12 hours
Indacaterol		DPI							24 hours
Olodaterol		SMI							24 hours
Salmeterol	IVIL	DI & DPI							12 hours
ANTICHOLINERGICS									
SHORT-ACTING (SAMA)									
Ipratropium bromide		MDI		ν					6-8 hours
Oxitropium bromide		MDI							7-9 hours
LONG-ACTING (LAMA)									
Aclidinium bromide	D	PI, MDI							12 hours
Glycopyrronium bromide		DPI				solution	V		12-24 hours
Tiotropium	DPI,	SMI, MDI							24 hours
Umeclidinium		DPI							24 hours
Glycopyrrolate				v	1				12 hours
Revefenacin				v	'				24 hours
COMBINATION SHORT-ACT	ING BE						IN ONE		
Fenoterol/ipratropium		SMI		V V		LINERGIC		DEVIC	6-8 hours
Salbutamol/ipratropium	SN	лі, MDI		v					6-8 hours
COMBINATION LONG-ACTI		,	TDUU						
	NG DE I	-	PLUS			INERGICI		EVICE	
Formoterol/aclidinium		DPI							12 hours
Formoterol/glycopyrronium		MDI							12 hours
Indacaterol/glycopyrronium	1	DPI							12-24 hours
Vilanterol/umeclidinium		DPI							24 hours
Olodaterol/tiotropium		SMI							24 hours
METHYLXANTHINES									
Aminophylline						solution	V		Variable, up to 24 hour
Theophylline (SR)						pill	V		Variable, up to 24 hour
<b>COMBINATION OF LONG-A</b>	CTING	BETA <sub>2</sub> -AGO	NIST P	LUS	CORTIC	OSTEROIL		E DEVI	
Formoterol/beclometasone		MDI, DP							12 hours
Formoterol/budesonide		MDI, DP							12 hours
Formoterol/mometasone		MDI, DI							12 hours
Salmeterol/fluticasone prop	ionato	MDI, DPI							12 hours
		DPI							24 hours
Vilanterol/fluticasone furoa			/1 0 0 0 0	1100	1			_	24 nours
TRIPLE COMBINATION IN O				VICS	)				241
		ol	DPI						24 hours
Fluticasone/umeclidinium/						1			12 hours
Beclometasone/formoterol,	/glycop	yrronium	MDI						
Beclometasone/formoterol, Budesonide/formoterol/gly	/glycop copyrrc	yrronium olate	MDI MDI						12 hours
Beclometasone/formoterol, Budesonide/formoterol/gly PHOSPHODIESTERASE-4 IN	/glycop copyrrc	yrronium olate							
Beclometasone/formoterol, Budesonide/formoterol/gly PHOSPHODIESTERASE-4 IN Roflumilast	/glycop copyrrc	yrronium olate				pill			12 hours 24 hours
Beclometasone/formoterol, Budesonide/formoterol/gly PHOSPHODIESTERASE-4 IN Roflumilast MUCOLYTIC AGENTS	/glycop copyrrc	yrronium blate				pill			24 hours
Beclometasone/formoterol, Budesonide/formoterol/gly PHOSPHODIESTERASE-4 IN Roflumilast MUCOLYTIC AGENTS Erdosteine	/glycop copyrrc	yrronium blate				pill			
Beclometasone/formoterol, Budesonide/formoterol/gly PHOSPHODIESTERASE-4 IN Roflumilast MUCOLYTIC AGENTS	/glycop copyrrc	yrronium blate							24 hours

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TABLE 3.3

\*Not all formulations are available in all countries. In some countries other formulations and dosages may be available. † Dosing regimens are under discussion. MDI = metered dose inhaler; DPI = dry powder inhaler; SMI = soft mist inhaler. Note that glycopyrrolate & glycopyrronium are the same compound.

# BRONCHODILATORS IN STABLE COPD

- Inhaled bronchodilators in COPD are central to symptom management and commonly given on a regular basis to prevent or reduce symptoms (Evidence A).
- Regular and as-needed use of SABA or SAMA improves FEV<sub>1</sub> and symptoms (Evidence A).
- Combinations of SABA and SAMA are superior compared to either medication alone in improving FEV<sub>1</sub> and symptoms (Evidence A).
- LABAs and LAMAs significantly improve lung function, dyspnea, health status, and reduce exacerbation rates **(Evidence A)**.
- LAMAs have a greater effect on exacerbation reduction compared with LABAs (Evidence A) and decrease hospitalizations (Evidence B).
- Combination treatment with a LABA and LAMA increases FEV<sub>1</sub> and reduces symptoms compared to monotherapy (Evidence A).
- Combination treatment with a LABA/LAMA reduces exacerbations compared to monotherapy (Evidence B).
- Tiotropium improves the effectiveness of pulmonary rehabilitation in increasing exercise performance **(Evidence B)**.
- Theophylline exerts a small bronchodilator effect in stable COPD (Evidence A) and that is associated with modest symptomatic benefits (Evidence B).

## ANTI-INFLAMMATORY THERAPY IN STABLE COPD

#### INHALED CORTICOSTEROIDS

- An ICS combined with a LABA is more effective than the individual components in improving lung function and health status and reducing exacerbations in patients with exacerbations and moderate to very severe COPD **(Evidence A)**.
- Regular treatment with ICS increases the risk of pneumonia especially in those with severe disease (Evidence A).
- Triple inhaled therapy of LABA/LAMA/ICS improves lung function, symptoms and health status, and reduces exacerbations, compared to LABA/ICS, LABA/LAMA or LAMA monotherapy (Evidence A). Recent data suggest
- a beneficial effect versus fixed-dose LABA/LAMA combinations on mortality in symptomatic COPD patients with
- a history of frequent and/or severe exacerbations.

#### ORAL GLUCOCORTICOIDS

• Long-term use of oral glucocorticoids has numerous side effects (Evidence A) with no evidence of benefits (Evidence C).

#### **PDE4 INHIBITORS**

- In patients with chronic bronchitis, severe to very severe COPD and a history of exacerbations:
  - » A PDE4 inhibitor improves lung function and reduces moderate and severe exacerbations (Evidence A).
  - » A PDE4 inhibitor improves lung function and decreases exacerbations in patients who are on fixed-dose LABA/ICS combinations (Evidence A).

#### ANTIBIOTICS

- Long-term azithromycin and erythromycin therapy reduces exacerbations over one year (Evidence A).
- Treatment with azithromycin is associated with an increased incidence of bacterial resistance (Evidence A) and hearing test impairments (Evidence B).

#### MUCOREGULATORS AND ANTIOXIDANT AGENTS

• Regular treatment with mucolytics such as erdosteine, carbocysteine and NAC reduces the risk of exacerbations in select populations (Evidence B).

#### OTHER ANTI-INFLAMMATORY AGENTS

- Simvastatin does not prevent exacerbations in COPD patients at increased risk of exacerbations and without indications for statin therapy (Evidence A). However, observational studies suggest that statins may have positive effects on some outcomes in patients with COPD who receive them for cardiovascular and metabolic indications (Evidence C).
- Leukotriene modifiers have not been tested adequately in COPD patients.

# FACTORS TO CONSIDER WHEN INITIATING ICS TREATMENT

Factors to consider when initiating ICS treatment in combination with one or two long-acting bronchodilators (note the scenario is different when considering ICS withdrawal):

· STRONG SUPPORT ·	· CONSIDER USE ·	· AGAINST USE ·				
<ul> <li>History of hospitalization(s) for exacerbations of COPD<sup>#</sup></li> </ul>	<ul> <li>1 moderate exacerbation of COPD per year#</li> </ul>	<ul> <li>Repeated pneumonia events</li> <li>Blood eosinophils &lt;100 cells/µL</li> </ul>				
<ul> <li>≥ 2 moderate exacerbations of COPD per year<sup>#</sup></li> </ul>	<ul> <li>Blood eosinophils ≥ 100 to</li> <li>&lt; 300 cells/μL</li> </ul>	History of mycobacterial     infection				
• Blood eosinophils $\ge$ 300 cells/µL						
• History of, or concomitant, asthma						
#despite appropriate long-acting bronchodilator maintenance therapy (see Table 3.4 and Figure 4.3 for recommendations);						
#despite appropriate long-acting bronch	odilator maintenance therapy (see Table 3.4	and Figure 4.3 for recommendations);				
*note that blood eosinophils should be s eosinophil counts are likely to fluctuate.	een as a continuum; quoted values represe	nt approximate cut-points;				

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FIGURE 3.1

# THE INHALED ROUTE

- When a treatment is given by the inhaled route, the importance of education and training in inhaler device technique cannot be over-emphasized.
- The choice of inhaler device has to be individually tailored and will depend on access, cost, prescriber, and most importantly, patient's ability and preference.
- It is essential to provide instructions and to demonstrate the proper inhalation technique when prescribing a device, to ensure that inhaler technique is adequate and re-check at each visit that patients continue to use their inhaler correctly.
- Inhaler technique (and adherence to therapy) should be assessed before concluding that the current therapy is insufficient.

# **OTHER PHARMACOLOGICAL TREATMENTS**

## **ALPHA-1 ANTITRYPSIN AUGMENTATION THERAPY**

• Intravenous augmentation therapy may slow down the progression of emphysema (Evidence B).

#### **ANTITUSSIVES**

• There is no conclusive evidence of a beneficial role of antitussives in patients with COPD (Evidence C).

### VASODILATORS

• Vasodilators do not improve outcomes and may worsen oxygenation (Evidence B).

## PULMONARY REHABILITATION, SELF-MANAGEMENT AND INTEGRATIVE CARE IN COPD

### **PULMONARY REHABILITATION**

- Pulmonary rehabilitation improves dyspnea, health status and exercise tolerance in stable patients (Evidence A).
- Pulmonary rehabilitation reduces hospitalization among patients who have had a recent exacerbation (≤4 weeks from prior hospitalization) (Evidence B).
- Pulmonary rehabilitation leads to a reduction in symptoms of anxiety and depression (Evidence A).

### **EDUCATION AND SELF-MANAGEMENT**

- Education alone has not been shown to be effective (Evidence C).
- Self-management intervention with communication with a health care professional improves health status and decreases hospitalizations and emergency department visits (Evidence B).

## **INTEGRATED CARE PROGRAMS**

• Integrative care and telehealth have no demonstrated benefit at this time (Evidence B).

# PALLIATIVE CARE, END OF LIFE AND HOSPICE CARE IN COPD

- Opiates, neuromuscular electrical stimulation (NMES), oxygen and fans blowing air on to the face can relieve breathlessness (Evidence C).
- In malnourished patients, nutritional supplementation may improve respiratory muscle strength and overall health status (Evidence B).
- Fatigue can be improved by self-management education, pulmonary rehabilitation, nutritional support and mind-body interventions (Evidence B).

# OXYGEN THERAPY AND VENTILATORY SUPPORT IN STABLE COPD

### **OXYGEN THERAPY**

- The long-term administration of oxygen increases survival in patients with severe chronic resting arterial hypoxemia (Evidence A).
- In patients with stable COPD and moderate resting or exercise-induced arterial desaturation, prescription of long-term oxygen does not lengthen time to death or first hospitalization or provide sustained benefit in health status, lung function and 6-minute walk distance (Evidence A).
- Resting oxygenation at sea level does not exclude the development of severe hypoxemia when traveling by air **(Evidence C)**.

### **VENTILATORY SUPPORT**

 NPPV may improve hospitalization-free survival in selected patients after recent hospitalization, particularly in those with pronounced daytime persistent hypercapnia (PaCO₂ ≥ 52 mmHg) (Evidence B).

# INTERVENTIONAL THERAPY IN STABLE COPD

## LUNG VOLUME REDUCTION SURGERY

• Lung volume reduction surgery improves survival in severe emphysema patients with an upper-lobe emphysema and low post-rehabilitation exercise capacity (Evidence A).

### BULLECTOMY

• In selected patients, bullectomy is associated with decreased dyspnea, improved lung function and exercise tolerance (Evidence C).

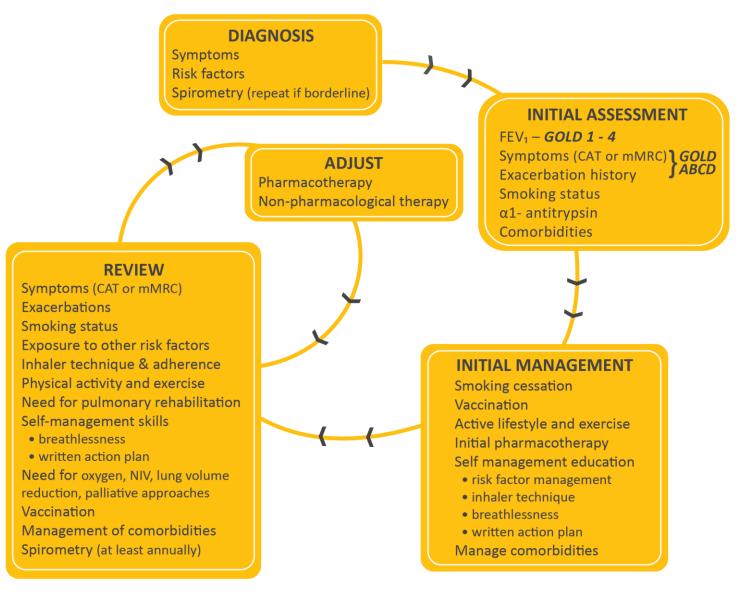
### TRANSPLANTATION

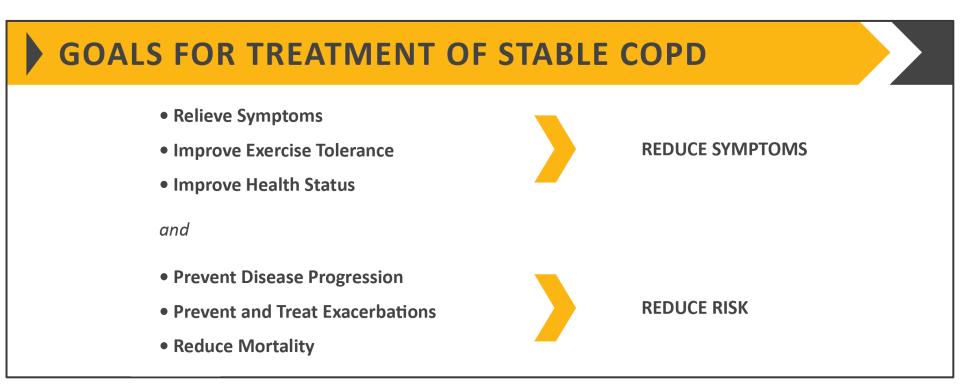
• In appropriately selected patients with very severe COPD, lung transplantation has been shown to improve quality of life and functional capacity (Evidence C).

### **BRONCHOSCOPIC INTERVENTIONS**

 In select patients with advanced emphysema, bronchoscopic interventions reduce end-expiratory lung volume and improve exercise tolerance, health status and lung function at 6-12 months following treatment. Endobronchial valves (Evidence A); Lung coils (Evidence B); Vapor ablation (Evidence B).

# MANAGEMENT OF COPD





## TREATING TOBACCO USE AND DEPENDENCE: A CLINICAL PRACTICE GUIDELINE — MAJOR FINDINGS & RECOMMENDATIONS

- Tobacco dependence is a chronic condition that warrants repeated treatment until long-term or permanent abstinence is achieved.
- Effective treatments for tobacco dependence exist and all tobacco users should be offered these treatments.
- Clinicians and health care delivery systems must operationalize the consistent identification, documentation, and treatment of every tobacco user at every visit.
- Brief smoking cessation counseling is effective and every tobacco user should be offered such advice at every contact with health care providers.
- There is a strong dose-response relation between the intensity of tobacco dependence counseling and its effectiveness.
- Three types of counseling have been found to be especially effective: practical counseling, social support of family and friends as part of treatment, and social support arranged outside of treatment.
- First-line pharmacotherapies for tobacco dependence varenicline, bupropion sustained release, nicotine gum, nicotine inhaler, nicotine nasal spray, and nicotine patch—are effective and at least one of these medications should be prescribed in the absence of contraindications.
- Financial incentive programs for smoking cessation may facilitate smoking cessation.
- Tobacco dependence treatments are cost effective interventions.

# **IDENTIFY & REDUCE RISK FACTOR EXPOSURE**

- Smoking cessation interventions should be actively pursued in all COPD patients (Evidence A).
- Efficient ventilation, non-polluting cooking stoves and similar interventions should be recommended **(Evidence B)**.
- Clinicians should advise patients to avoid continued exposures to potential irritants, if possible (Evidence D).

# **KEY POINTS FOR INHALATION OF DRUGS**

- The choice of inhaler device has to be individually tailored and will depend on access, cost, prescriber, and most importantly, patient's ability and preference.
- It is essential to provide instructions and to demonstrate the proper inhalation technique when prescribing a device, to ensure that inhaler technique is adequate and re-check at each visit that patients continue to use their inhaler correctly.
- Inhaler technique (and adherence to therapy) should be assessed before concluding that the current therapy requires modification.

# **KEY POINTS FOR THE USE OF BRONCHODILATORS**

- LABAs and LAMAs are preferred over short-acting agents except for patients with only occasional dyspnea **(Evidence A)**, and for immediate relief of symptoms in patients already on long-acting bronchodilators for maintenance therapy.
- Patients may be started on single long-acting bronchodilator therapy or dual long-acting bronchodilator therapy. In patients with persistent dyspnea on one bronchodilator treatment should be escalated to two **(Evidence A)**.
- Inhaled bronchodilators are recommended over oral bronchodilators (Evidence A).
- Theophylline is not recommended unless other long-term treatment bronchodilators are unavailable or unaffordable (Evidence B).

# **KEY POINTS FOR THE USE OF ANTI-INFLAMMATORY AGENTS**

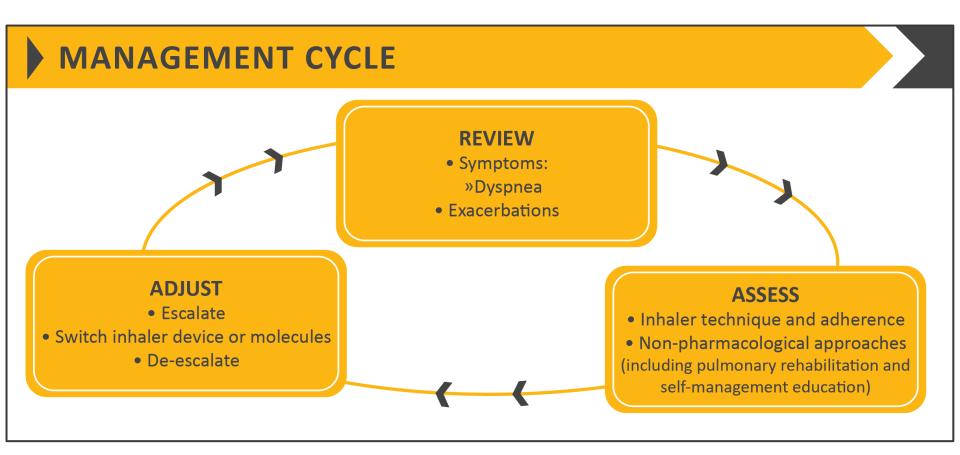
- Long-term monotherapy with ICS is not recommended (Evidence A).
- Long-term treatment with ICS may be considered in association with LABAs for patients with a history of exacerbations despite appropriate treatment with long-acting bronchodilators (Evidence A).
- Long-term therapy with oral corticosteroids is not recommended (Evidence A).
- In patients with severe to very severe airflow limitation, chronic bronchitis and exacerbations the addition of a PDE4 inhibitor to a treatment with long acting bronchodilators with/without ICS can be considered **(Evidence B)**.
- Preferentially, but not only in former smokers with exacerbations despite appropriate therapy, macrolides, in particular azithromycin, can be considered **(Evidence B)**.
- Statin therapy is not recommended for prevention of exacerbations (Evidence A).
- Antioxidant mucolytics are recommended only in selected patients (Evidence A).

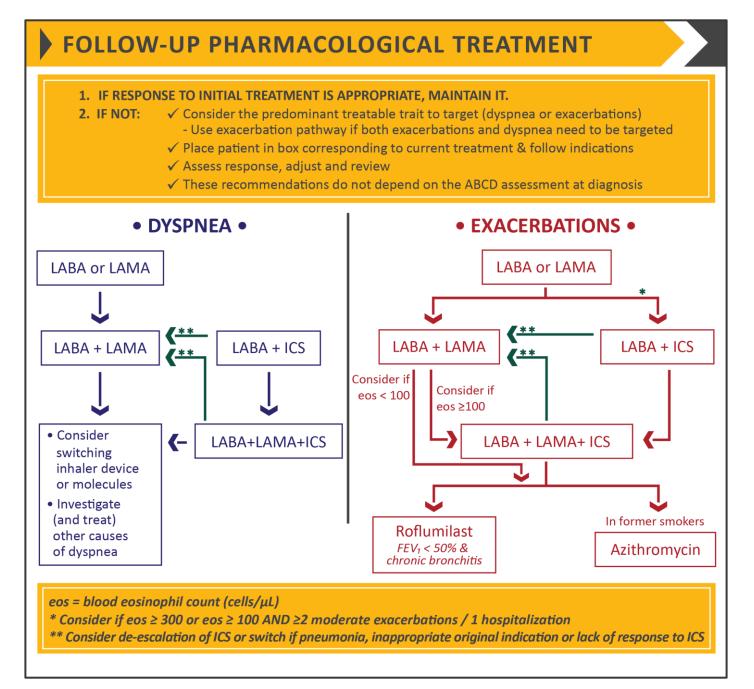
## KEY POINTS FOR THE USE OF OTHER PHARMACOLOGICAL TREATMENTS

- Patients with severe hereditary alpha-1 antitrypsin deficiency and established emphysema may be candidates for alpha-1 antitrypsin augmentation therapy (Evidence B).
- Antitussives cannot be recommended (Evidence C).
- Drugs approved for primary pulmonary hypertension are not recommended for patients with a pulmonary hypertension secondary to COPD (Evidence B).
- Low-dose long acting oral and parenteral opioids may be considered for treating dyspnea in COPD patients with severe disease (Evidence B).

# INITIAL PHARMACOLOGICAL TREATMENT

≥ 2 moderate exacerbations or ≥ 1 leading to hospitalization	Group C LAMA	Group D LAMA or LAMA + LABA* or ICS + LABA** *Consider if highly symptomatic (e.g. CAT > 20) **Consider if eos ≥ 300		
0 or 1 moderate exacerbations (not leading to hospital admission)	Group A A Bronchodilator	Group B A Long Acting Bronchodilator (LABA or LAMA)		
	mMRC 0-1, CAT < 10	mMRC $\geq$ 2, CAT $\geq$ 10		





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## NON-PHARMACOLOGIC MANAGEMENT OF COPD\*

PATIENT GROUP	ESSENTIAL	RECOMMENDED	DEPENDING ON LOCAL GUIDELINES		
А	Smoking Cessation (can include pharmacologic treatment)	Physical Activity	Flu Vaccination		
			Pneumococcal Vaccination		
			Pertussis Vaccination		
			Covid-19 Vaccination		
B, C and D	Smoking Cessation	Physical Activity	Flu Vaccination		
	(can include pharmacologic treatment)		Pneumococcal Vaccination		
	Pulmonary Rehabilitation		Pertussis Vaccination		
			Covid-19 Vaccination		
*Can include pharmacologic treatment.					
TABLE 4.8					

## FOLLOW-UP OF NON-PHARMACOLOGICAL TREATMENT

#### **1. IF RESPONSE TO INITIAL TREATMENT IS APPROPRIATE, MAINTAIN IT AND OFFER:**

- Flu vaccination every year and other recommended vaccinations according to guidelines
- Self-management education
- Assessment of behavioral risk factors such as smoking cessation (if applicable) and environmental exposures

#### Ensure

- Maintenance of exercise program and physical activity
- Adequate sleep and a healthy diet

### 2. IF NOT, CONSIDER THE PREDOMINANT TREATABLE TRAIT TO TARGET

## • DYSPNEA •

- Self-management education (written action plan) with integrated self-management regarding:
- Pulmonary rehabilitation (PR) program and/or maintenance exercise program post PR
- Breathlessness and energy conservation techniques, and stress management strategies

## • EXACERBATIONS •

- Self-management education (written action plan) that is personalized with respect to:
- Avoidance of aggravating factors
- How to monitor/manage worsening of symptoms
- Contact information in the event of an exacerbation

All patients with advanced COPD should be considered for end of life and palliative care support to optimize symptom control and allow patients and their families to make informed choices about future management

## **PRESCRIPTION OF SUPPLEMENTAL OXYGEN TO COPD PATIENTS**

Arterial hypoxemia defined as: PaO<sub>2</sub> < 55 mmHg (7.3 kPa) or SaO<sub>2</sub> < 88%

or

PaO<sub>2</sub> > 55 but < 60 mmHg (> 7.3 kPa but < 8 kPa) with right heart failure or erythrocytosis



Prescribe supplemental oxygen and titrate to keep SaO₂ ≥ 90%



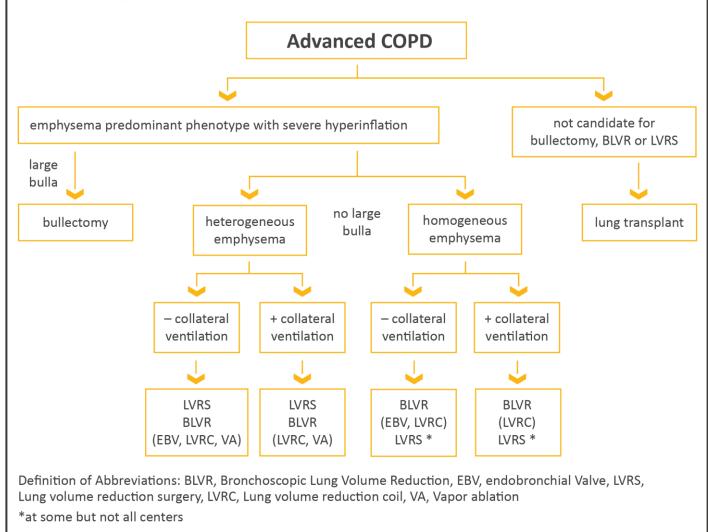
Recheck in 60 to 90 days to assess:

- » If supplemental oxygen is still indicated
- » If prescribed supplemental oxygen is effective

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#### INTERVENTIONAL BRONCHOSCOPIC AND SURGICAL TREATMENTS FOR COPD

Overview of various therapies used to treat patients with COPD and emphysema worldwide. Note that all therapies are not approved for clinical care in all countries. Additionally, the effects of BLVR on survival or other long term outcomes or comparison to LVRS are unknown.



## KEY POINTS FOR THE USE OF NON-PHARMACOLOGICAL TREATMENTS (Part I)

### EDUCATION, SELF-MANAGEMENT AND PULMONARY REHABILITATION

- Education is needed to change patient's knowledge but there is no evidence that used alone it will change patient behavior .
- Education self-management with the support of a case manager with or without the use of a written action plan is recommended for the prevention of exacerbation complications such as hospital admissions (Evidence B).
- Rehabilitation is indicated in all patients with relevant symptoms and/or a high risk for exacerbation (Evidence A).
- Physical activity is a strong predictor of mortality **(Evidence A)**. Patients should be encouraged to increase the level of physical activity although we still don't know how to best insure the likelihood of success.

### VACCINATION

- Influenza vaccination is recommended for all patients with COPD (Evidence A).
- Pneumococcal vaccination: the PCV13 and PPSV23 are recommended for all patients> 65 years of age, and in younger patients with significant comorbid conditions including chronic heart or lung disease (Evidence B).
- Covid-19 vaccination in line with national recommendations (Evidence B).
- Tdap (dTaP/dTPa) vaccination for adults with COPD who were not vaccinated in adolescence to protect against pertussis (whooping cough) (Evidence B).

### NUTRITION

• Nutritional supplementation should be considered in malnourished patients with COPD (Evidence B).

### END OF LIFE AND PALLIATIVE CARE

- All clinicians managing patients with COPD should be aware of the effectiveness of palliative approaches to symptom control and use these in their practice (Evidence D).
- End of life care should include discussions with patients and their families about their views on resuscitation, advance directives and place of death preferences (Evidence D).

## KEY POINTS FOR THE USE OF NON-PHARMACOLOGICAL TREATMENTS (Part II)

#### TREATMENT OF HYPOXEMIA

- In patients with severe resting hypoxemia long-term oxygen therapy is indicated (Evidence A).
- In patients with stable COPD and resting or exercise-induced moderate desaturation, long term oxygen treatment should not be routinely prescribed. However, individual patient factors may be considered when evaluating the patient's needs for supplemental oxygen (Evidence A).
- Resting oxygenation at sea level does not exclude the development of severe hypoxemia when travelling by air (Evidence C).

### **TREATMENT OF HYPERCAPNIA**

• In patients with severe chronic hypercapnia and a history of hospitalization for acute respiratory failure, long term noninvasive ventilation may be considered **(Evidence B)**.

#### INTERVENTION BRONCHOSCOPY AND SURGERY

- Lung volume reduction surgery should be considered in selected patients with upper-lobe emphysema (Evidence A).
- In selected patients with a large bulla surgical bullectomy may be considered (Evidence C).
- In select patients with advanced emphysema, bronchoscopic interventions reduce end-expiratory lung volume and improve exercise tolerance, quality of life and lung function at 6-12 months following treatment. Endobronchial valves (Evidence A); Lung coils (Evidence B); Vapor ablation (Evidence B).
- In patients with very severe COPD (progressive disease, BODE score of 7 to 10, and not candidate for lung volume reduction) lung transplantation may be considered for referral with at least one of the following: (1) history of hospitalization for exacerbation associated with acute hypercapnia (Pco<sub>2</sub> >50 mm Hg); (2) pulmonary hypertension and/or cor pulmonale, despite oxygen therapy; or (3) FEV<sub>1</sub> < 20% and either DLCO < 20% or homogenous distribution of emphysema (Evidence C).</li>

TABLE 4.10

## DIFFERENTIAL DIAGNOSIS OF COPD EXACERBATION

# WHEN THERE IS CLINICAL SUSPICION OF THE FOLLOWING ACUTE CONDITIONS, CONSIDER THE FOLLOWING INVESTIGATIONS:

## **PNEUMONIA**

- Chest radiograph
- Assessment of C-reactive protein (CRP) and/or procalcitonin

## **PNEUMOTHORAX**

• Chest radiograph or ultrasound

## **PLEURAL EFFUSION**

• Chest radiograph or ultrasound

## **PULMONARY EMBOLISM**

- D-dimer and/or Doppler sonogram of lower extremities
- Chest tomography pulmonary embolism protocol

## **>** PULMONARY EDEMA DUE TO CARDIAC RELATED CONDITIONS

- Electrocardiogram and cardiac ultrasound
- Cardiac enzymes

## CARDIAC ARRHYTHMIAS – ATRIAL FIBRILLATION/FLUTTER

• Electrocardiogram

## **POTENTIAL INDICATIONS FOR HOSPITALIZATION ASSESSMENT\***

- Severe symptoms such as sudden worsening of resting dyspnea, high respiratory rate, decreased oxygen saturation, confusion, drowsiness.
- Acute respiratory failure.
- Onset of new physical signs (e.g., cyanosis, peripheral edema).
- Failure of an exacerbation to respond to initial medical management.
- Presence of serious comorbidities (e.g., heart failure, newly occurring arrhythmias, etc.).
- Insufficient home support.

\*Local resources need to be considered.

## MANAGEMENT OF SEVERE BUT NOT LIFE-THREATENING EXACERBATIONS\*

- Assess severity of symptoms, blood gases, chest radiograph.
- Administer supplemental oxygen therapy, obtain serial arterial blood gas, venous blood gas and pulse oximetry measurements.
- Bronchodilators:
  - » Increase doses and/or frequency of short-acting bronchodilators.
  - » Combine short-acting beta 2-agonists and anticholinergics.
  - » Consider use of long-active bronchodilators when patient becomes stable.
  - » Use spacers or air-driven nebulizers when appropriate.
- Consider oral corticosteroids.
- Consider antibiotics (oral) when signs of bacterial infection are present.
- Consider noninvasive mechanical ventilation (NIV).
- At all times:
  - » Monitor fluid balance.
  - » Consider subcutaneous heparin or low molecular weight heparin for thromboembolism prophylaxis.
  - » Identify and treat associated conditions (e.g., heart failure, arrhythmias, pulmonary embolism etc.).

\*Local resources need to be considered.

## **KEY POINTS FOR THE MANAGEMENT OF EXACERBATIONS**

- Short-acting inhaled beta<sub>2</sub>-agonists, with or without short-acting anticholinergics, are recommended as the initial bronchodilators to treat an acute exacerbation (Evidence C).
- Systemic corticosteroids can improve lung function (FEV<sub>1</sub>), oxygenation and shorten recovery time and hospitalization duration. Duration of therapy should not be more than 5-7 days **(Evidence A)**.
- Antibiotics, when indicated, can shorten recovery time, reduce the risk of early relapse, treatment failure, and hospitalization duration. Duration of therapy should be 5-7 days (Evidence B).
- Methylxanthines are not recommended due to increased side effect profiles (Evidence B).
- Non-invasive mechanical ventilation should be the first mode of ventilation used in COPD patients with acute respiratory failure who have no absolute contraindication because it improves gas exchange, reduces work of breathing and the need for intubation, decreases hospitalization duration and improves survival **(Evidence A)**.

## INDICATIONS FOR RESPIRATORY OR MEDICAL INTENSIVE CARE UNIT ADMISSION\*

- Severe dyspnea that responds inadequately to initial emergency therapy.
- Changes in mental status (confusion, lethargy, coma).
- Persistent or worsening hypoxemia (PaO2 < 5.3 kPa or 40mmHg) and/or severe/worsening respiratory acidosis (pH < 7.25) despite supplemental oxygen and noninvasive ventilation.
- Need for invasive mechanical ventilation.
- Hemodynamic instability need for vasopressors.

\*Local resources need to be considered.

## INDICATIONS FOR NONINVASIVE MECHANICAL VENTILATION (NIV)

At least one of the following:

- Respiratory acidosis (PaCO<sub>2</sub>  $\ge$  6.0 kPa or 45 mmHg and arterial pH  $\le$  7.35).
- Severe dyspnea with clinical signs suggestive of respiratory muscle fatigue, increased work of breathing, or both, such as use of respiratory accessory muscles, paradoxical motion of the abdomen, or retraction of the intercostal spaces.
- Persistent hypoxemia despite supplemental oxygen therapy.

## INDICATIONS FOR INVASIVE MECHANICAL VENTILATION

- Unable to tolerate NIV or NIV failure.
- Status post respiratory or cardiac arrest.
- Diminished consciousness, psychomotor agitation inadequately controlled by sedation.
- Massive aspiration or persistent vomiting.
- Persistent inability to remove respiratory secretions.
- Severe hemodynamic instability without response to fluids and vasoactive drugs.
- Severe ventricular or supraventricular arrhythmias.
- Life-threatening hypoxemia in patients unable to tolerate NIV.

## DISCHARGE CRITERIA AND RECOMMENDATIONS FOR FOLLOW-UP

- Full review of all clinical and laboratory data.
- Check maintenance therapy and understanding.
- Reassess inhaler technique.
- Ensure understanding of withdrawal of acute medications (steroids and/or antibiotics).
- Assess need for continuing any oxygen therapy.
- Provide management plan for comorbidities and follow-up.
- Ensure follow-up arrangements: early follow-up < 4weeks, and late follow-up < 12weeks as indicated.
- All clinical or investigational abnormalities have been identified.

#### 1 – 4 WEEKS FOLLOW-UP

- Evaluate ability to cope in his/her usual environment.
- Review and understanding treatment regimen.
- Reassessment of inhaler techniques.
- Reassess need for long-term oxygen.
- Document the capacity to do physical activity and consider patient eligibility to be enrolled in pulmonary rehabilitation.
- Document symptoms: CAT or mMRC.
- Determine status of comorbidities.

12 – 16 WEEKS FOLLOW-UP

- Evaluate ability to cope in his/her usual environment.
- Review understanding treatment regimen.
- Reassessment of inhaler techniques.
- Reassess need for long-term oxygen.
- Document the capacity to do physical activity and activities of daily living.
- Measure spirometry: FEV<sub>1</sub>.
- Document symptoms: CAT or mMRC.
- Determine status of comorbidities.

TABLE 5.8

## INTERVENTIONS THAT REDUCE THE FREQUENCY OF COPD EXACERBATIONS

INTERVENTION CLASS	INTERVENTION	
Bronchodilators	LABAs LAMAs LABA + LAMA	
Corticosteroid-containing regimens	LABA + ICS LABA + LAMA + ICS	
Anti-inflammatory (non-steroid)	Roflumilast	
Anti-infectives	Vaccines Long Term Macrolides	
Mucoregulators	N-acetylcysteine Carbocysteine Erdosteine	
Various others	Smoking Cessation Rehabilitation Lung Volume Reduction Vitamin D Shielding measures (e.g., mask wearing, minimizing social contact, frequent hand washing)	
TABLE 5.9		

## COMMON RISK FACTORS FOR DEVELOPMENT OF LUNG CANCER

- Age > 55
- Smoking history > 30 pack years
- Presence of emphysema by CT scan
- Presence of airflow limitation  $FEV_1/FVC < 0.7$
- BMI < 25 kg/m<sup>2</sup>
- Family history of lung cancer

### KEY POINTS FOR THE MANAGEMENT OF STABLE COPD DURING COVID-19 PANDEMIC

#### **PROTECTIVE STRATEGIES**

- Follow basic infection control measures
- Wear a face covering
- Consider shielding/sheltering-in-place
- Have the COVID-19 vaccination in line with national recommendations

#### **INVESTIGATIONS**

• Only essential spirometry

#### PHARMACOTHERAPY

- Ensure adequate supplies of medications
- Continue unchanged including ICS

### NON-PHARMACOLOGICAL THERAPY

- Ensure annual influenza vaccination
- Maintain physical activity

TABLE 7.1

#### KEY POINTS FOR THE MANAGEMENT OF PATIENTS WITH COPD AND SUSPECTED OR PROVEN COVID-19

#### SARS-CoV-2 TESTING

• Swab/Saliva PCR if new or worsening respiratory symptoms, fever, and/or any other symptoms that could be COVID related

#### **OTHER INVESTIGATIONS**

- Avoid spirometry unless essential
- Consider CT for COVID pneumonia and to exclude other diagnoses e.g. PE
- Avoid bronchoscopy unless essential
- Assess for co-infection

#### **COPD PHARMACOTHERAPY**

- Ensure adequate supplies of medication
- Continue maintenance therapy unchanged including ICS
- Use antibiotics and oral steroids in line with recommendations for exacerbations
- Avoid nebulization when possible

#### COPD NON-PHARMACOLOGICAL THERAPY

• Maintain physical activity as able

#### **PROTECTIVE STRATEGIES**

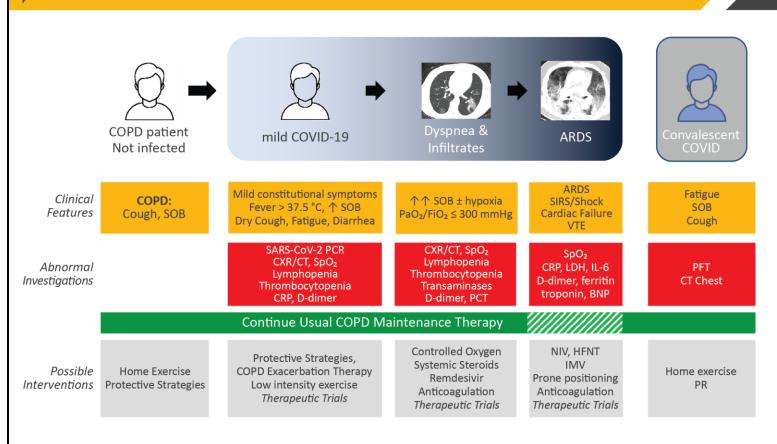
- Have the COVID-19 vaccination in line with national recommendations.
- Follow basic infection control measures
- Maintain physical distancing
- Wear a face covering

#### **COVID-19 THERAPY**

- Use systemic steroids and remdesivir as recommended for patients with COVID-19
- Use HFNT or NIV for respiratory failure if possible
- Use invasive mechanical ventilation if HFNT or NIV fails
- Post COVID-19 rehabilitation
- Ensure appropriate post COVID-19 follow-up

TABLE 7.2

## COVID-19 & COPD



(ARDS, Adult respiratory distress syndrome; BNP, brain natriuretic peptide; CRP, C reactive protein; CT, computed tomography; CXR, chest radiograph; HFNT, high flow nasal therapy; IL-6, interleukin 6; IMV, invasive mechanical ventilation; LDH, lactate dehydrogenase; NIV, non-invasive ventilation; PCT, procalcitonin; PFT, pulmonary function tests; PR, pulmonary rehabilitation; SOB, Shortness of breath; SpO<sub>2</sub>, peripheral oxygen saturation; VTE, venous thromboembolism)

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## COPD Follow-Up Checklist

In-person Follow-up 🗆		Phone Follow-up 🗆 Vi		Virtual/online Follow-up 🗆				
Date: YYI	ry / MM / Di	D	Diagnosis:					
1. BASELINE SYMPTOMS – Breathlessness on a regular day: mMRC /4								
Daily spu	Daily sputum production:   no  yes, color:  Regular cough  no  yes							
Recent change in symptoms  no ves			i yes	Maintenance Medication and adherence:				
If yes, since when:								
				o SABA o 1	LABA/LAMA			
□ Sputum color: □ Sputum volu			ume↑=↓		LABA/ICS			
□ Dyspnea ↑ = ↓ □ Fatigue ↑ =			Ţ	1	ICS/LABA/LAMA			
				□Other: Non pharmacological Rx:				
0 1	□ Cough ↑ = ↓ □ Other □ Signs of hypercapnia CAT: /40			O2: CPAP:	BIPAP :			
· · ·								
	19 – If patier	nt is feeling unv	vell, check ot	her symptoms: □ Fever	🗆 Sore throat 🗆 Anosmia 🗆			
Others		VIID 10 manifim		Tested for COVID 102	If			
Contact with	someone CO	VID-19 positive	er 🗆 no 🗆 yes	Tested for COVID-19?	□ no □ yes If yes □ positive □ negative			
		N PLAN - n	2					
		nal treatment: _						
Last time it ha	s been used (	date):						
4. RECENT	F ADMISS	SIONS AND	EMERGE	ENCY VISITS	Comments:			
IIit-107D	Where	Dete	T	B (D)				
Hospital/ER	where	Date	Length	Reason (Dx)				
5. COPD S	elf-manage	ement (healt	hy behavio	ors) – Integrated (patie	nt has used it in his daily life)?			
Smoke-free er			2	cannot tell				
				cannot tell				
Prevention/ma Breathing con		exacerbations	r	cannot tell				
Stress manage			J	cannot tell cannot tell				
				cannot tell				
			yes no					
Comments and	Comments and what patient should prioritize based on his/her need:							
6. MAIN IS	STILL							
	SULS							
1.			2.		3.			
7. SUMMARY, INTERVENTIONS & PLAN								
					(healthcare professional name & signature			